



Utah Land Trusts  
Protection &  
Advocacy Office

# Office Update

October  
2020

# Visits with Legislature

- Leadership
- Committees
- New members of legislature



# Trust System Video

- A committee made up of SITFO, SITLA, the Utah Office of State Treasurer and Advocacy Office
- Understanding of the Utah School & Institutional Trust System
  - Purpose and Mission of the trust system
  - Introduction of each agency
  - How we all work together
- Complementary to Legislative Handout



# Annual Report

- Goal of completion: November 16<sup>th</sup>

Phase 1: Overall structure

Phase 2: Protection & Advocacy Office, SITLA, SITFO pages

Phase 3: Trust Assets Summary

Phase 4: Financial Summary

Phase 5: Beneficiary Summaries

Phase 5: Review and Finalize

- Like the Legislative Handout, we hope this report will be beneficial to all agencies within the trust and a valuable resource for understanding the trust system



# Meetings with Trust Entities & Key Personnel

- Meetings with Trust Entities & Key Personnel
  - Beneficiaries
  - SITLA
  - SITFO
  - Treasurer
- Continue regular communication
- Assess and evaluate



# Annual Trust Conference...(pending)

- December 10<sup>th</sup> - Subject to change
- Mission, goals, achievements of FY20
- Presentation by Trust Entities
  - Advocacy Office
  - School Children's Trust Section
  - (SITFO)
  - (SITLA)
- 11 trusts - Background, mission, impact of funds
- Q&A



# Agency Goals

- Maintaining support for the mission and initiatives of the trust from federal and state legislatures
- Collaborating among trust entities and key personnel
- Attaining 100% understanding from public of the mission to fund public schools
- Increasing awareness and adherence to public access on trust land
- Maintaining collaborative relationships with local elected officials

